



## AHB named 5-Star Manager by *Zephyr*

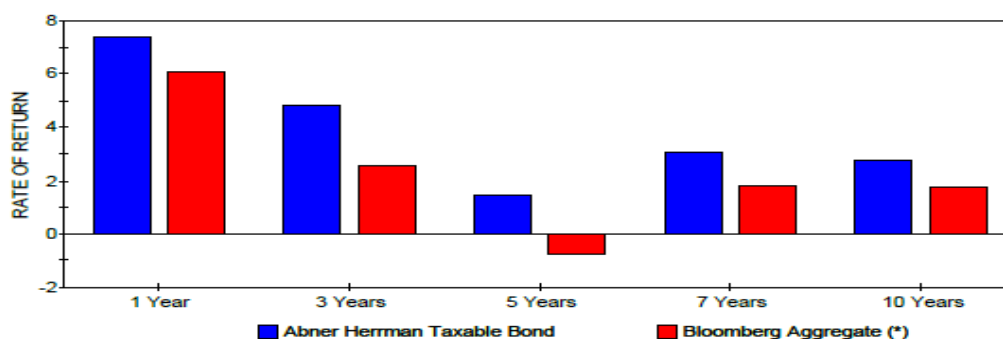
AHB's Investment-Grade Taxable Bond SMA strategy has been awarded a Top Guns designation and 5-star rating by Zephyr. AHB's performance ranked **8th out of 366 managers** as of June 30, 2025, in the PSN Core Fixed Income Universe.



**TOP GUNS**  
**PSN CORE FIXED INCOME UNIVERSE**  
**PERIODS ENDING JUNE 30, 2025**



**ABNER, HERRMAN & BROCK ASSET MGMT.**  
**TAXABLE BOND PORTFOLIO**



	<u>1 Year</u>	<u>3 Years</u>	<u>5 Years</u>	<u>7 Years</u>	<u>10 Years</u>
Gross	7.40	4.81	1.46	3.07	2.76
Net	6.74	4.16	0.84	2.45	2.13
Style Benchmark	6.08	2.55	-0.73	1.77	1.76

5 STAR CATEGORY: The peer groups were created using the information collected through the PSN investment manager questionnaire and uses only gross of fee returns. PSN Top Guns investment managers must claim that they are GIPs compliant. Products must have an R-Squared of 0.80 or greater relative to the style benchmark for the recent five year period. Moreover, products must have returns greater than the style benchmark for the three latest three-year rolling periods. Products are then selected which have a standard deviation for the five year period equal or less than the median standard deviation for the peer group. The top ten returns for the latest three-year period then become the TOP GUNS.

The PSN universes were created using the information collected through the PSN investment manager questionnaire and use only gross of fee returns. Mutual fund and commingled fund products are not included in the universe. PSN Top Guns investment managers must claim that they are GIPS compliant.

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*(\*) Style Benchmark*

*The PSN Core Fixed Income universe is comprised of 164 firms and 366 products*