



AHB Earns 6-Star PSN Top Guns Recognition for Investment-Grade Taxable Bond SMA

For advisors navigating a recalibrating rate environment, consistency matters more than headlines.

AHB's Investment-Grade Taxable Bond SMA has been awarded a 6-Star PSN Top Guns rating by Zephyr, ranking Top 10 out of 332 managers in the PSN MA US Fixed Income Universe as of Q4 2025.

The 6-Star category focuses on efficiency of returns. It evaluates excess return relative to risk using information ratio, highlighting managers who deliver outperformance with structure and discipline rather than volatility.

Full PSN Top Guns Recognitions

AHB strategies were recognized across multiple peer universes:

- LC Core Equity MA – 1 Year, MA US Core Universe
- Taxable Bond MA – 4 Stars, MA Intermediate Fixed Income Universe
- Taxable Bond MA – 5 Stars, MA Intermediate Fixed Income Universe
- Taxable Bond MA – 6 Stars, MA Intermediate Fixed Income Universe
- Taxable Bond MA – 5 Stars, MA US Fixed Income Universe
- Taxable Bond MA – 6 Stars, MA US Fixed Income Universe

This breadth of recognition reflects a consistent investment philosophy grounded in:

- Direct ownership of individual securities
- Risk-aware portfolio construction
- Thoughtful duration positioning
- Tax-aware implementation
- Clear mandate adherence

Built for Advisor Conversations

In 2026, rate expectations continue to evolve and yield curves remain dynamic. Within this environment, advisors require fixed income solutions that support:

- Controlled volatility
- Benchmark-aware positioning
- Repeatable income generation
- Transparent security-level customization

The PSN Top Guns recognition reflects five-year data, rolling performance consistency, and information ratio leadership. It signals process integrity, not short-term momentum.